Human Resources - Training AiM

2016

Need help: call IMS 862-3388 <u>https://sscaimapp.assetworks.com/fmax</u>

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Module Overview

The Human Resources Module is where employee data and shop data is entered. Functions performed in this module include –

- Shop Setup
- Employee Profile
- Labor Rates
- Organization Setup
- Training

Permissions can be setup to limit who can see confidential data.

Training Functions

There are three screens associated to recording training in AiM. Only one of the three is required to be able to add training to an Employee record.

Training Course

The Training Course screen is where the training classes are defined. A course must be defined in order to add it to the Employee Profile. Once setup, the training course can occur multiple times.



On the Human Resource Setup Menu, click
 inext to Training Course.

AiM Training Course				ANNA	About Logout
Save 6 Cancel	_			_	
View	[1234 1	Last Edited by ANNA BARWICK On 01/25/2017 09:53 AM	Active	Yes v 3	
Extra Description Notes Log	Electrician Certification 2		Language	٩	
Related Documents			Require Schedule Code		
			Require Schedule Code	Yes V 4	
	Work Codes			Remove	Add
5	Sequence Description	Туј	pe Category	Work Code	Hard Error
5					
	Equipment Groups			Remove	Add
	Sequence Description			Equipment Group	Hard Error
	Asset Groups			Remove	Add
	Sequence Description		Asset Type	Asset Group	Hard Error
©2016 AssetWorks					

- 1. Identifier for the course
- 2. Description or name of the course
- 3. Active or Inactive
- 4. Require Schedule Code If set to YES, the a Training Course Schedule must be created for each class in order for the class to be added to an Employee Profile.
- 5. This section allows for this training class to be required for the employee to work on specific work orders.

AiM Train	ning Course Work Code					
Done	Add Cancel					
2				Last Edited by ANNA BARWICK On 01/25/2017 09:55 AM	Training Course	1234
		<i>a</i>				
Туре	M Q SSC WORK ORDER		Hard Error	No T		
Category	SR Q					
Work Code	ELECTRICAL Q	l≽				

- The screens to setup the Work Code, Equipment Groups, and Asset Groups are all similar.
- Define the Work Code, Equipment Group, or Asset Group
- Hard Error If set to YES, the system will not allow an employee to be added to a work order associated to the code. If set to NO, a warning message will appear, but the person can still be added to the work order

AiM Training Course				ANNA	About Logout
Save Cancel	1234	Last Edited by ANNA BARWICK On 01/25/2017 09:53 AM	Active	Yes v	
Extra Description Notes Log Related Documents	Electrician Certification		Language	Q	
	Work Codes		Require Schedule Code	Yes Remove	Add
	Sequence Description	Тул М	e Category SR	Work Code ELECTRICAL	Hard Error No
	Equipment Groups			Remove Equipment Group	Add Hard Error
	equence Description			DRAIN CLEANER MACHINE	No
	Asset Groups Sequence Description		Asset Type	Remove Asset Group	Add Hard Error
©2016 AssetWorks	_	_	_	_	_
6. Click	Save				

Training Course Schedule

- The Training Course Schedule screen allows the dates of classes and the expected attendees to be pre setup.
- If Require Schedule Code Yes is set to YES on the Training Course screen, then this screen must be completed for the course to added to the Employee Profile.



 On the Human Resources Menu, click next to Training Course Schedule

AiM Training Course Sc	chedule			ANNA About Logout
Save Cancel				
View	1	Last Edited by ANNA BARWICK On 01/25/2017 10:05 AM	Complete	No v 6
Extra Description Trainers	2		Training Course	۹ 7
Notes Log				
Related Documents			Certification Number	No 7 8
	Region Q	Start Date		
	Facility	End Date		
	Property Q			
	Location	Recertification Date		
	Location Q			9
	Roster			Remove Add
	Sequence Employee ID Name			Update Employee Profile

- 1. Class identifier
- 2. Description of class
- 3. Location of class
- 4. Start date of class & End date of class
- 5. Recertification Date date the class must be retaken
- 6. Complete YES or NO
- 7. Training Course Class being taught. This pulls from the setup courses in AiM
- Certification Number If set to YES, the course will not auto add to the employee profiles. The class will have to added on the individual profiles and have the certificate number documented.
- 9. Click Add to add attendees. Search for desired employees

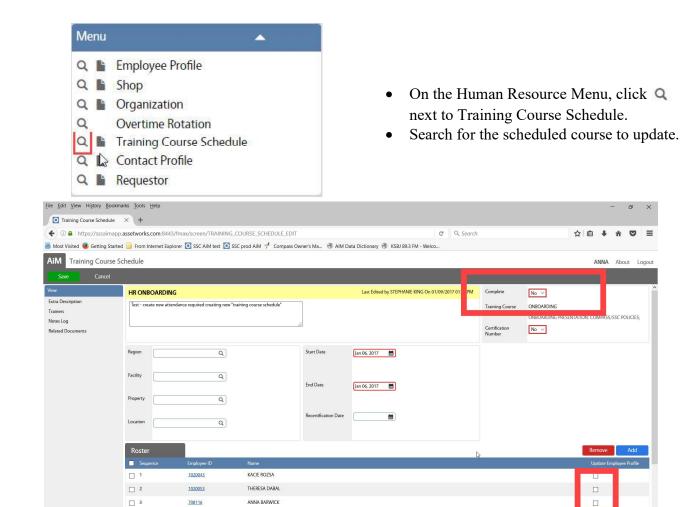
AiM 🗮	Add Employe	es	
Done	Refresh	Cancel	
Employee			
Page 1	of 45 Go		
Employee I) First Nam	e	Last Name
1002094	DARICIA		HENSON
1003418	ROMAN		MIRANDA
1003800	WILLIAM		POLLARD
□. 1006109	ALFRED		PORCH

- Check the box of those who will attend or did attend.
- Click Done

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		3/fmax/screen/TRAINING_COU			C	Q Search			☆ 自	∔ ∩̂	
		olorer 🔯 SSC AiM test 💽 SSC p	rod AiM 👎 Compass	s Owner's Ma 🐨 AIM D	ata Dictionary 🛞 KSBJ 89.3 FM - Welco						
M Training Cou	rse Schedule								AI	NNA Abo	out Log
Save Cance											
N	HRONBOARDIN	IG			Last Edited by STEPHANIE KING On 01/09/2	2017 01:51 PM	Complete	No V			
a Description	Test - create new att	endance required creating new "trainir	ng course schedule"				Training Course	ONBOARDING			
ners es Log								ONBOARDING PRES	ENTATION: CON	IPASS/SSC P	OLICIES;
ted Documents							Certification Number	No 🗸			
	Region	Q		Start Date	Jan 06, 2017 🛗						
	Facility	Q		End Date	Jan 06, 2017						
	Property	Q			jan 00, 2017						
	lingerig	ų									
	Location	Q		Recertification Date							
	Roster								Rem	01/0	Add
	Sequence	Employee ID	Name			D			_	ate Employe	
	1	1020043	KACIE ROZSA								
	□ 2	1020053	THERESA DABAL								
		708116	ANNA BARWICK								
		100110									

If the class has not happened yet, leave the "Update Employee Profile" boxes empty and Click Save

Recording Training Attendance



- Click Edit
- Check the "Update Employee Profile" boxes for those who attended the training
- Change Complete to YES
- Click Save •

**You cannot choose Certification Number as YES and use the mass Update Employee Profile.

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